Alpha Alternative Assets Fund

AAACX · I Share · CLOSED-END INTERVAL FUND

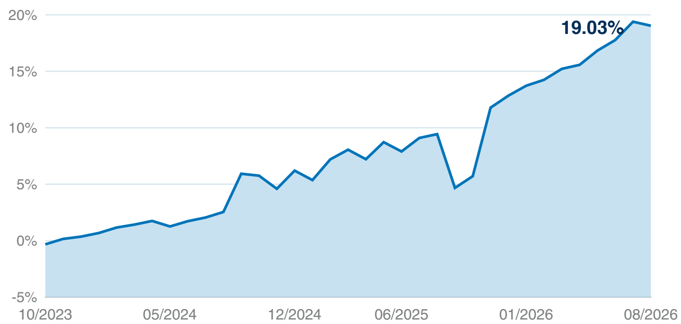
Factsheet · Data as at 31 August 2026 · USD

ALPHA GROWTH
MANAGEMENT

The Alpha Alternative Assets Fund is a closed-end interval fund adopting a balanced approach to investing in uncorrelated, alternative asset classes, blending debt and equity investments across sectors such as litigation finance, life settlements, structured settlements, and royalty deals. The Fund's investment objective is current income and long-term capital appreciation.

CALENDAR YTD	1 YEAR	3 YEAR (CUM.)	FUND AUM
+5.48%	**+8.77%**	**+18.30%**	**$19.90M**

GROWTH — CUMULATIVE TOTAL RETURN (I SHARE)



Cumulative total return since 1 Jan 2023, to 31 August 2026. Line interpolated between published period returns.

TOTAL RETURNS — AS OF 31 AUGUST 2026

1 MONTH	3 MONTH	6 MONTH	CALENDAR YTD
-0.30%	1.88%	4.18%	5.48%
1 YEAR	**3 YEAR**	**5 YEAR**	**10 YEAR**
8.77%	18.30%	-5.99%	N/A
INCEPTION CUMULATIVE		**INCEPTION ANNUALIZED**	
0.27%		0.04	

Total return measures net investment income and capital gain (loss) from portfolio investments. All performance assumes reinvestment of dividends and capital gains distributions. Returns for periods greater than one year are cumulative unless noted otherwise.

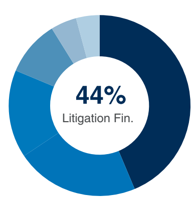
Alpha Alternative Assets Fund, formerly known as the A3 Credit Income Fund, was managed by A3 Financial Investments, LLC. In September 2022, shareholders approved the appointment of Alpha Growth Management, LLC. The Fund subsequently changed its investment strategy to align with the manager's areas of expertise.

FUND PROFILE — AS OF 31 AUGUST 2026

AUM	**$19.90M**
Ticker	**AAACX**
Subscriptions and NAV	**Daily**
Redemptions	**Quarterly, min. 5% of outstanding shares**
Distributions	**Quarterly**
Tax reporting	**1099**
Fund advisor	**Alpha Growth Management LLC**
Administrator / transfer agent	**SS&C Technologies**
Distributor	**ALPS**
Custodian	**UMB Bank, N.A.**
Auditor	**Cohen & Company**
Management fee	**1.50%**
Expense limitation	**2.45%**
Gross expenses	**4.41%**
Inception date	**30 Sep 2019**

*Alpha Growth Management took over the Fund on 10/2022.

HOLDINGS — AS OF AUGUST 2026



Litigation finance and medical receivables	**44%**
Entertainment royalties	**22%**
Life settlement securities	**16%**
SPE	**10%**
Structured settlements	**5%**
Cash/cash equivilents	**3%**

ALPHA GROWTH MANAGEMENT

Alpha Growth Management LLC ("AGM"), a wholly-owned subsidiary of Alpha Growth PLC, serves as the Fund's Investment Manager. AGM specializes in alternative investment strategies in Insurance and Longevity Assets and has over 75 years of combined experience. The firm manages over $700 million in assets through its wholly-owned life insurance company and private funds.

CONTACT INFORMATION

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ALPHA GROWTH MANAGEMENT — SEPTEMBER 2022

Alpha Alternative Assets Fund, formerly known as the A3 Credit Income Fund, was managed by A3 Financial Investments, LLC. In September 2022, shareholders approved the appointment of Alpha Growth Management, LLC. The Fund subsequently changed its investment strategy to align with the manager's areas of expertise.

IMPORTANT DEFINITIONS

Litigation Finance also known as third-party litigation funding, is a financial arrangement where a third party provides capital to a plaintiff or defendant in a lawsuit in exchange for a share of any resulting settlement or judgment.

Life Settlement is the sale of an existing life insurance policy to a third party for a lump-sum payment, typically more than the policy's cash surrender value but less than the death benefit. The buyer becomes the new policy owner and beneficiary.

Structured Settlements are legal settlements paid out as an annuity rather than a lump sum, usually with certain tax advantages for the recipient and savings for the payer.

Royalty Deal is an agreement where someone receives a payment, typically a percentage of revenue or a fixed amount per unit, for the use of their property, intellectual property, or assets.

SPE, or Special Purpose Entity, is a legal entity (often a limited company) created to fulfill specific or temporary objectives, often used to isolate financial risks or manage specific assets.

PERFORMANCE DISCLOSURE

The performance data quoted presents past performance; past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. The most recent month-end performance data can be accessed at funds.alphagrowthmgt.com.

IMPORTANT DISCLOSURES

Before investing you should carefully consider the Fund's investment objectives, risks, charges and expenses. This and other information is in the prospectus, a copy of which may be obtained from alphagrowthmgt.com. Please read the prospectus carefully before you invest. Distributed by ALPS Distributors Inc. This is neither an offer to sell nor a solicitation to purchase any security. Investors should carefully consider the investment objectives, risks, charges and expenses of the Alpha Alternative Assets Fund.

Important Risk Information. Investing in esoteric assets involves unique risks, distinct from those associated with traditional asset classes. These risks may include, but are not limited to, liquidity risk, market risk, regulatory risk, and valuation risk. Investors should be aware that the value of esoteric assets may fluctuate, and there is a possibility of partial or total loss of investment. These assets may not align with traditional risk models, leading to increased volatility and heightened sensitivity to external factors. Before engaging in esoteric asset investments, it is advisable for investors to thoroughly understand the associated risks, seek professional guidance, and stay informed about market developments. Due diligence is crucial, as thorough research and expert advice are essential to navigating the complexities associated with esoteric assets. Past performance is not indicative of future results.

Investing in the Fund's shares involves risks, including the following: the Fund's shares have limited pricing or performance history. Shares of the Fund will not be listed on any securities exchange, which makes them inherently illiquid. There is no secondary market for the Fund's shares, and it is not anticipated that a secondary market will develop. The shares of the Fund are not redeemable. Although the Fund will offer to repurchase at least 5% of outstanding shares on a quarterly basis in accordance with the Fund's repurchase policy, the Fund will not be required to repurchase shares at a shareholder's option, nor will shares be exchangeable for units, interests or shares of any security. Regardless of how the Fund performs, an investor may not be able to sell or otherwise liquidate shares whenever the investor would prefer.

Alternative investments are highly speculative, involve a great degree of risk, and are not suitable for all investors. Full loss of principal is possible. The Fund may engage in the use of leverage and other speculative investment practices, such as short sales, options, derivatives, futures and illiquid investments, that may increase the risk of investment loss. Diversification does not guarantee against a loss.

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