

Alpha Alternative Assets Fund Fact Sheet (I Share)

Alpha Alternative Assets Fund (AAACX)

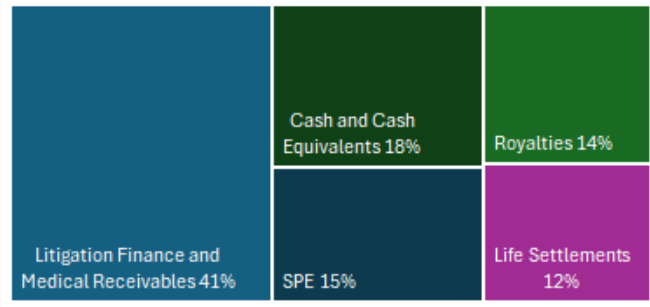
The Alpha Alternative Assets Fund will adopt a balanced approach to investing in uncorrelated, alternative asset classes, blending debt and equity investments across sectors such as litigation finance, life settlements, structured settlements, and royalty deals.

The Fund's **investment objective** is current income and long-term capital appreciation.

Total Returns Since Alpha Growth Management (New Manager)



Assets in Alpha Alternative Assets Fund As of 8/1/2025



Fund Profile

AUM \$19.37M
TICKER AAACX
STRUCTURE 1940 Act Continuously-Offered, Non-Diversified, Closed-End Interval Fund
SUBSCRIPTIONS & NAV Daily
LIQUIDITY Quarterly Repurchase Offers of Minimum 5% of Outstanding Shares
FUND ADVISER Alpha Growth Management LLC
ADMINISTRATOR SS&C Technologies
TRANSFER AGENT SS&C Technologies
DISTRIBUTOR ALPS
CUSTODIAN UMB Bank, N.A.
AUDITOR Cohen & Company
MANAGEMENT FEE 1.50%
EXPENSE LIMITATION 2.40%
INCEPTION DATE 9/30/2019
*Alpha Growth Management took over the fund on 10/2022

Return Profile

Data as of: Aug 31, 2025

Alpha Alternative Assets Fund - I Share

	Q1	Q2	Q3	Q4	YTD
2021	-0.19	-1.34	-1.76	-3.01	-6.3
2022	-12.07	-7.52	-0.02	-0.21	-19.82
2023	2.62	0.03	-0.81	0.36	2.2
2024	1.06	0.3	4.1	0.28	5.74
2025	1.75	0.97	0.72		2.72

			Inception					
Strategy/Class	CUSIP		Ticker	Date			NAV	
Alpha Alternative	00216G104		AAACX	9/30/2019			6.41	
Assets Fund - Class I								
1	3	6	Cal	1	3	5	10	Inception
Month	Month	Month	YTD	Year	Year	Year	Year	Cum. Ann.
0.4	0.72	1.69	3.47	3.75	3.67	-3.13		-7.44 -1.28

Alpha Alternative Assets Fund, formerly known as the A3 Credit Income Fund, was managed by A3 Financial Investments, LLC. In September 2022, shareholders approved the appointment of Alpha Growth Management, LLC. The fund subsequently changed its investment strategy to align with the manager's areas of expertise

Performance Disclosure

The performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than the performance data quoted. The most recent month-end performance data can be accessed at <https://funds.alphagrowthmgt.com/#the-fund>.

Alpha Growth Management

Alpha Growth Management LLC ("AGM"), a wholly-owned subsidiary of Alpha Growth PLC, serves as the Fund's Investment Manager. AGM specializes in alternative investment strategies in Insurance and Longevity Assets and has over 75 years of combined experience. We manage over \$700 million in assets through its wholly-owned life insurance company and private life settlement fund as of 12/31/2024.

Contact Information

info@alphagrowthmgt.com | 949.326.9796 | www.alphagrowthmgt.com

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Alpha Alternative Assets Fund Fact Sheet (1 Share)

Alpha Alternative Assets Fund - Total Returns Since Inception (Prev. Manager)



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Important Disclosures

THIS IS NEITHER AN OFFER TO SELL NOR A SOLICITATION TO PURCHASE ANY SECURITY. INVESTORS SHOULD CAREFULLY CONSIDER THE INVESTMENT OBJECTIVES, RISKS, CHARGES AND EXPENSES OF THE ALPHA ALTERNATIVE ASSETS FUND.

IMPORTANT RISK INFORMATION Investing in **esoteric assets** involves unique risks, distinct from those associated with traditional asset classes. These risks may include, but are not limited to, **liquidity risk, market risk, regulatory risk, and valuation risk**. Investors should be aware that the value of esoteric assets may fluctuate, and there is a possibility of partial or total loss of investment. Investors should be aware that these assets may not align with traditional risk models, leading to increased volatility and heightened sensitivity to external factors. Before engaging in esoteric asset investments, it is advisable for investors to thoroughly understand the associated risks, seek professional guidance, and stay informed about market developments. Due diligence is crucial, as thorough research and expert advice are essential to navigating the complexities associated with esoteric assets. Past performance is not indicative of future results, and the unique characteristics of esoteric assets require careful consideration and a well-informed investment strategy.

Investing in the Fund's shares involves risks, including the following: The Fund's shares have limited pricing or performance history. Shares of the Fund will not be listed on any securities exchange, which makes them **inherently illiquid**. There is no secondary market for the Fund's shares, and it is not anticipated that a secondary market will develop. The shares of the Fund are not redeemable. Although the Fund will offer to repurchase at least 5% of outstanding shares on a quarterly basis in accordance with the Fund's repurchase policy, the Fund will not be required to repurchase shares at a shareholder's option nor will shares be exchangeable for units, interests or shares of any security. The Fund is not required to extend, and shareholders should not expect the Fund's Board of Trustees to authorize, repurchase offers in excess of 5% of outstanding shares. Regardless of how the Fund performs, an investor may not be able to sell or otherwise liquidate his or her shares whenever such investor would prefer and, except to the extent permitted under the quarterly repurchase offer, will be unable to reduce his or her exposure on any market downturn. If and to the extent that a public trading market ever develops, shares of closed-end investment companies, such as the Fund, may have a tendency to trade frequently at a discount from their NAV per share and initial offering prices. An investment in the Fund's shares is not suitable for investors who cannot tolerate risk of loss or who require liquidity, other than liquidity provided through the Fund's repurchase policy. **Alternative investments** are highly speculative and involve a great degree of risk and are not suitable for all investors. Full loss of principal is possible. The fund may engage in the use of leverage and other speculative investment practices, such as short sales, options, derivatives, futures and illiquid investments that may increase the risk of investment loss. Investment return and principal value will fluctuate so that an investor's shares, when redeemed, may be worth more or less than original cost.

IMPORTANT DEFINITIONS: Esoteric Assets: Esoteric Assets refers to debts or other financial instruments that have complex structure that is properly understood by only a few people with specialized knowledge. Non-Bid: A contract awarded or executed without seeking bids or proposals from any other potential bidder or offerer. Non Flow: Unlike equities that may pay out no cash flows to investors, or variable-income securities, where payments can change based on some underlying measure—such as short-term interest rates—the payments of a fixed-income security are known in advance and remain fixed throughout. Non-Market: Not relating to or influenced by the demand of people to buy certain things or the supply of things to be bought. Non-Auctioned: Do not participate in a formal auction for the securities but instead accept the market price set by other participants. Non-Brokered: A company sells the security directly to investors. By doing this, the company can forgo the fees and hassle of hiring a broker (often an investment bank) and maintains more control over the selling process. Alpha: Alpha is used in finance as a measure of performance, indicating when a strategy, trader, or portfolio manager has managed to beat the market return or other benchmark over some period.

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Alpha Growth Management September 2022

● **Alpha Alternative Assets Fund, formerly known as the A3 Credit Income Fund, was managed by A3 Financial Investments, LLC. In September 2022, shareholders approved the appointment of Alpha Growth Management, LLC. The fund subsequently changed its investment strategy to align with the manager's areas of expertise.**

Important Definitions

Litigation Finance, also known as third-party litigation funding, is a financial arrangement where a third party provides capital to a plaintiff or defendant in a lawsuit, in exchange for a share of any resulting settlement or judgment.

A **Life Settlement** is the sale of an existing life insurance policy to a third party for a lump-sum payment, typically more than the policy's cash surrender value but less than the death benefit. The buyer becomes the new policy owner and beneficiary.

Structured Settlements are legal settlements paid out as an annuity rather than in a lump sum, usually with certain tax advantages for the recipient and savings for the payer.

A **Royalty Deal** is an agreement where someone receives a payment, typically a percentage of revenue or a fixed amount per unit, for the use of their property, intellectual property, or assets

SPE or Special Purpose Entity, is a legal entity (often a limited company) created to fulfill specific or temporary objectives, often used to isolate financial risks or manage specific assets.

Contact Information

info@alphagrowthmgt.com
949.326.9796
www.alphagrowthmgt.com
1615 South Congress, Suite 103
Delray Beach FL 33445

