

# ALPHA ALTERNATIVE ASSETS FUND

An esoteric assets interval fund that works to deliver lower correlation, higher alpha, scalability, and liquidity to savvy investors by investing in securities that include: life settlements, structured settlements, legal finance and similar alternative assets.

## FUND OBJECTIVE

The investment objective is current income and long-term capital appreciation.

## ESOTERIC ASSETS

Esoteric assets are not heavily trafficked, thus encountering less competition for those seeking to acquire them. They are generally non-bid, non-flow, non-market, non-auctioned, and non-brokered.

Esoterics can provide a refuge from the wide swath of asset classes (conventional or unconventional), which share at their core an erosion of alpha via sophisticated and relentless competition.

Alpha Alternative Assets Fund specializes in sourcing esoteric assets and offering investors a low bar to entry.

## METHODICAL. ANALYTICAL. MEASURABLE.

### Key Drivers of Esoteric Investing

- Investor demand for uncorrelated strategies
- Growth of portfolio alternatives
- Diverse investment strategy that includes longevity assets

### The Manager

- Experienced asset manager in esoteric and longevity assets with extensive deal-sourcing channels and portfolio management.

### Alliances

- Carefully curated issuers for acquired securities
- Transparent actuarial advice and valuation policies

### Investment Edge

- Illiquid sleeve drives enhanced returns on long term investments while liquid sleeve provides for payment of dividends without losing integrity of portfolio
- Emphasis on low correlation to traditional debt and equity markets
- Approach seeks to withstand volatile market cycles

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## FUND PROFILE

<b>STRUCTURE</b>	1940 Act, Continuously-Offered, Non-Diversified, Closed-End Interval Fund
<b>SUBSCRIPTIONS &amp; NAV</b>	Daily
<b>LIQUIDITY</b>	Quarterly Repurchase Offers of Minimum 5% of Outstanding Shares
<b>FUND ADVISER</b>	Alpha Growth Management LLC
<b>ADMINISTRATOR</b>	SS&C Technologies
<b>TRANSFER AGENT</b>	SS&C Technologies
<b>DISTRIBUTOR</b>	ALPS Distributors
<b>CUSTODIAN</b>	UMB Bank, N.A.
<b>AUDITOR</b>	Cohen & Company
<b>MANAGEMENT FEE</b>	1.50%
<b>EXPENSE LIMITATION</b>	2.40% I Shares   2.65% A Shares
<b>SHARE CLASSES</b>	A Shares: AACAX and I shares AAACX

THIS IS NEITHER AN OFFER TO SELL NOR A SOLICITATION TO PURCHASE ANY SECURITY. INVESTORS SHOULD CAREFULLY CONSIDER THE INVESTMENT OBJECTIVES, RISKS, CHARGES AND EXPENSES OF THE ALPHA ALTERNATIVE ASSETS FUND.

Investing in the Fund's shares involves risks, including the following: The Fund's shares have limited pricing or performance history. Shares of the Fund will not be listed on any securities exchange, which makes them inherently illiquid. There is no secondary market for the Fund's shares, and it is not anticipated that a secondary market will develop. The shares of the Fund are not redeemable. Although the Fund will offer to repurchase at least 5% of outstanding shares on a quarterly basis in accordance with the Fund's repurchase policy, the Fund will not be required to repurchase shares at a shareholder's option nor will shares be exchangeable for units, interests or shares of any security. The Fund is not required to extend, and shareholders should not expect the Fund's Board of Trustees to authorize, repurchase offers in excess of 5% of outstanding shares. Regardless of how the Fund performs, an investor may not be able to sell or otherwise liquidate his or her shares whenever such investor would prefer and, except to the extent permitted under the quarterly repurchase offer, will be unable to reduce his or her exposure on any market downturn. If and to the extent that a public trading market ever develops, shares of closed-end investment companies, such as the Fund, may have a tendency to trade frequently at a discount from their NAV per share and initial offering prices. An investment in the Fund's shares is not suitable for investors who cannot tolerate risk of loss or who require liquidity, other than liquidity provided through the Fund's repurchase policy. Alternative investments are highly speculative and involve a great degree of risk and are not suitable for all investors. Full loss of principal is possible. The fund may engage in the use of leverage and other speculative investment practices, such as short sales, options, derivatives, futures and illiquid investments that may increase the risk of investment loss. Investment return and principal value will fluctuate so that an investor's shares, when redeemed, may be worth more or less than original cost.

Investing in esoteric assets involves unique risks, distinct from those associated with traditional asset classes. These risks may include, but are not limited to, liquidity risk, market risk, regulatory risk, and valuation risk. Investors should be aware that the value of esoteric assets may fluctuate, and there is a possibility of partial or total loss of investment. Investors should be aware that these assets may not align with traditional risk models, leading to increased volatility and heightened sensitivity to external factors. Before engaging in esoteric asset investments, it is advisable for investors to thoroughly understand the associated risks, seek professional guidance, and stay informed about market developments. Due diligence is crucial, as thorough research and expert advice are essential to navigating the complexities associated with esoteric assets. Past performance is not indicative of future results, and the unique characteristics of esoteric assets require careful consideration and a well-informed investment strategy.

**IMPORTANT DEFINITIONS:** Esoteric Assets: Esoteric Assets refers to debts or other financial instruments that have complex structure that is properly understood by only a few people with specialized knowledge. Non-Bid: A contract awarded or executed without seeking bids or proposals from any other potential bidder or offerer. Non Flow: Unlike equities that may pay out no cash flows to investors, or variable-income securities, where payments can change based on some underlying measure—such as short-term interest rates—the payments of a fixed-income security are known in advance and remain fixed throughout. Non-Market: Not relating to or influenced by the demand of people to buy certain things or the supply of things to be bought. Non-Auctioned: Do not participate in a formal auction for the securities but instead accept the market price set by other participants. Non-Brokered: A company sells the security directly to investors. By doing this, the company can forgo the fees and hassle of hiring a broker (often an investment bank) and maintains more control over the selling process. Alpha: Alpha is used in finance as a measure of performance, indicating when a strategy, trader, or portfolio manager has managed to beat the market return or other benchmark over some period. The Fund is being promoted by Asset Growth Management, LLC, as Fund Adviser.

**DIVERSIFICATION DOES NOT GUARANTEE AGAINST A LOSS.**

BEFORE INVESTING YOU SHOULD CAREFULLY CONSIDER THE FUND'S INVESTMENT OBJECTIVES, RISKS, CHARGES AND EXPENSES. THIS AND OTHER INFORMATION IS IN THE PROSPECTUS, A COPY OF WHICH MAY BE OBTAINED FROM ALPHAGROWTHMGT.COM. PLEASE READ THE PROSPECTUS CAREFULLY BEFORE YOU INVEST.

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